

PERSONAL DETAILS

Your Full Name:

Date of Birth:

Location of Birth:

Your TFN:

Your ABN (if applicable):

Your Job Title:

Spouse Full Name:

Internal Use:

ID Verified?

Copy of Documents/ID?

CONTACT DETAILS

Home Address:

Postal Address:

Email Address:

Mobile:

Home Phone:

OTHER DETAILS:

Are you a business entity? *(I.e run a business, recieve PSI, or self-employed)*

Do you have an interest in/or associated with another entity? *(I.e Director, Shareholder, SMSF or trustee)*

Are you an Australian Tax Resident for Tax Purposes?

Do you own any Australian Property?

Property 1:

Property 2:

Do you receive any dividends or distribtuions from family trusts or unlisted investments?

Please Detail:

Did you purchase or sell any investments this year? Please Detail:

Do you have any Crypto Currency?

Do you give Turners Accountants permission to add yourself to the ATO Tax Agents Portal?