TURNERS ACCOUNTANTS

TURNERS ACCOUNTANTS LVL 5, 25 BLIGH ST SYDNEY NSW 2000

P:(02) 9222 4050

E: contact@turnersaccountants.com.au TRUST ONBOARDING

CORPORATE TRUSTEE						
Name:						
ABN:						
Australian Mailing Address:						
DIRECTOR DETAILS						
Name	Date of Birth	TFN	Address	ID		
SHAREHOLDING (OPTIO	NAL):	\neg				
Name	Shareholding %					
	<u> </u>					
TRUST DETAILS						
Trust Name:						
Date of Establishment:		Copy of the trust Deed?				
Trust ABN:		TFN:				
Nature of the Trust:						
A						
Australian Mailing Address:						
			T/DAY(Q)A/ D			
Does the trust operate as a business? GST/PAYGW Registered?						
Does the trust own or have an interest in Australian Property?						
Does the trust conduct any finanical trading?						



TURNERS ACCOUNTANTS

TURNERS ACCOUNTANTS LVL 5, 25 BLIGH ST SYDNEY NSW 2000

TRUST ONBOARDING

E: contact@turnersaccountants.com.au P:(02) 9222 4050

BENEFICIARY DETAILS

Name	Date of Birth	TFN	Address

List of assets and account statements to fund the trust (e.g., cash, securities, closely held, real estate, etc.)					

Documents Required				
Trust Deed				
Copy of Recent Bank Statements				
Copy of Tax Return				
Copy of Financials				
ID for Each Director				
Director Identification Number				